

FEDERAL UTILITY PARTNERSHIP WORKING GROUP SEMINAR

November 5-6, 2014
Cape Canaveral, Florida

Refinancing from a Financier's Perspective

Hosted by:



Why Invest in UESC Projects?

- Long Term Financing
- Low Risk Profile
- Good Historical Experience
- Smooth Administration
- Low History of Prepayment

Do the Stars Align for Re-Fi?

- Not Contractually Available
- Investors in for the Long Term
- Additional Administration
- May be Available with a Large Add-On to an Existing Project
- Negative Impact on Future Financings

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